

Japan Credit Rating Agency, Ltd. (JCR) announces the following credit rating.

## **Ascent Finance Limited Series 2022-1015** **Ascent Finance Limited Series 2022-1049**

<Affirmation>

Notes: A+

After reviewing the rating stakeholders, JCR has affirmed the rating of A+ on Ascent Finance Limited Series 2022-1015 and 2022-1049.

Daisuke Sugo, Tatsuya Shimizu

### *Rating*

<Affirmation>

Instrument Name:	Series 2022-1015
Issue Amount (bn):	JPY 1.0
Issue Date:	June 10, 2022
Redemption Date:	January 26, 2033
Rating:	A+

Instrument Name:	Series 2022-1049
Issue Amount (bn):	JPY 1.0
Issue Date:	October 19, 2022
Redemption Date:	July 27, 2028
Rating:	A+

<Information on Structure and Stakeholders>

Instrument Name:	Series 2022-1015
Issuer:	Ascent Finance Limited
Arranger:	Credit Suisse International
Swap Counterparty:	UBS AG (changed from Credit Suisse International)

Instrument Name:	Series 2022-1049
Issuer:	Ascent Finance Limited
Arranger:	Credit Suisse International
Swap Counterparty:	UBS AG (changed from Credit Suisse International)

Rating Assignment Date: November 22, 2024

The assumptions for the credit ratings and the definitions of the rating symbols are published as "Types of Credit Ratings and Definitions of Rating Symbols" (January 6, 2014) in Information about JCR Ratings on JCR's website (<https://www.jcr.co.jp/en/>).

Outline of the rating methodology is shown as "Repackaged Financial Instruments" (August 5, 2019) in Information about JCR Ratings on JCR's website (<https://www.jcr.co.jp/en/>). Rating methodologies for other ancillary points such as eligible deposit accounts and bankruptcy remoteness are also shown within the same page.

The rating stakeholder participated in the rating process of the aforementioned credit ratings.



## Japan Credit Rating Agency, Ltd.

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JCR publishes its press releases regarding the rating actions both in Japanese and in English on the same day. In case that it takes time to translate rating rationale, JCR may publicize the summary version, which will be replaced by the full translated version within three business days. (Regarding Structured Finance products, JCR only publicize the summary version in English.)

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