

Japan Credit Rating Agency, Ltd. (JCR) announces the following credit rating.

## LUMINIS Limited Series 2026-41

<Assignment>

Notes: AA-

### Rationale

LUMINIS Limited 2026-41 is a repackaged instrument, to which JCR has assigned a rating of AA-.

Hideyuki Shoji, Shohi Minoya

### Rating

<Assignment>

|                  |                |
|------------------|----------------|
| Instrument Name: | Series 2026-41 |
| Issue Amount:    | JPY 28 billion |
| Issue Date:      | June 22, 2026  |
| Redemption Date: | June 23, 2027  |
| Rating:          | AA-            |

<Information on Structure and Stakeholders>

|           |                             |
|-----------|-----------------------------|
| Issuer:   | LUMINIS Limited             |
| Arranger: | Goldman Sachs International |

<Information on Underlying Assets>

|                               |                |
|-------------------------------|----------------|
| Outline of Underlying Assets: | Loan Agreement |
|-------------------------------|----------------|

Rating Assignment Date: June 22, 2026

The assumptions for the credit ratings and the definitions of the rating symbols are published as "Types of Credit Ratings and Definitions of Rating Symbols" (January 6, 2014) in Information about JCR Ratings on JCR's website (<https://www.jcr.co.jp/en/>).

Outline of the rating methodology is shown as "Repackaged Financial Instruments" (August 5, 2019) in Information about JCR Ratings on JCR's website (<https://www.jcr.co.jp/en/>). Rating methodologies for other ancillary points such as eligible deposit accounts and bankruptcy remoteness are also shown within the same page.

The rating stakeholder participated in the rating process of the aforementioned credit ratings.

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